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SECURITIES AND EXCHANGE COMMISSION

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July 15, 2014

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: Director Vicente Graciano P. Felizmenio, Jr.
Markets and Securities Regulation Division

Philippine Stock Exchange
Ayala Avenue, Makati City

Attention: Janet Encarnacion
Head, Disclosure Department

Subject: Press Release

GENTLEMEN:

Please see attached press release of Cosco Capital, Inc. re acquisition of Liquigaz Philippines Corporation.

Very truly yours,


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	July 15, 2014
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's telephone number	523-3055
Former name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common shares – 7,405,263,564 No debt
Indicate the item numbers reported therein	Other Matter/Event

Other event:

Please be informed that Cosco Capital, Inc. will acquire Liquigaz Philippines, Inc. Liquigaz is the largest supplier of LPG in the country accounting for approximately 30% of the total market volume.

The deal is yet to be completed in the next few days. Attached hereof is a copy of the press release signed by the President of Cosco Capital, Inc., Mr. Leonardo B. Dayao.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

July 15, 2014


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary



COSCO capital
i n c o r p o r a t e d

COSCO TO ACQUIRE LIQUIGAZ

Cosco Capital Inc. will be acquiring 90% of the capital stock of liquefied petroleum gas (LPG) market leader Liquigaz Philippines Inc. In a deal expected to be completed in the next few days, Cosco will assume control of the liquefied petroleum gas (LPG) provider while minority partner PR Gaz Inc. will retain a 10% stake.

Liquigaz is the second largest supplier of LPG in the country, accounting for approximately 30% of total market volume. It is the biggest seller of LPG in Luzon, the site of its storage facilities. Over 60% of the country's total annual LPG importation is unloaded, stored and sold from Liquigaz's 12,500 metric ton capacity storage tanks in Mariveles, Bataan, the largest such facility in the Philippines. It is the only supplier capable of receiving both refrigerated and pressurized LPG cargo.

Liquigaz is presently engaged in the wholesaling portion of the market, with 85% of its traded volume going to refillers and distributors. It is the industry leader in that segment. The remaining 15% is sold to commercial end-users such as restaurants, hotels, fast food outlets, hospitals, supermarkets and autogas stations.

The acquisition marks Cosco's entry into the LPG business with a strong initial presence in the upstream business. Cosco envisions a move towards the downstream retail business in the near future via either mergers and acquisitions of existing re-fillers or establishing its own re-filling network and, eventually, retailing LPG directly to the wider household end-user market.

Cosco Capital Inc. is the consumer-focused holding company of Lucio Co. It counts supermarket chain Puregold Price Club Inc., leading wine and spirits distributorships, real estate assets, and an oil storage facility in its portfolio of businesses.


LEONARDO B. DAYAO
President